

Idaho's EB-5 Regional Center

A Platform for Project 60 Success



Accelerating Idaho's Economic Growth

DRAFT

Outline

- Problem Statement
- Value Prop
- The Opportunity
- Processes
- Timeline
- Revenue Sources

The Challenge

- GDP Decline
- High Unemployment/Underemployment
- Declining Wages and Income
- Decline in State Revenue

Background – Vision and Strategy

- Strategy

Deliver new economic value to Idaho by providing new sources of funding that enable new innovations, resulting in meaningful products, services and companies which produce highly valued careers for current and future generations

- 2009 Vision

- Regional Center – LLC (Statewide)

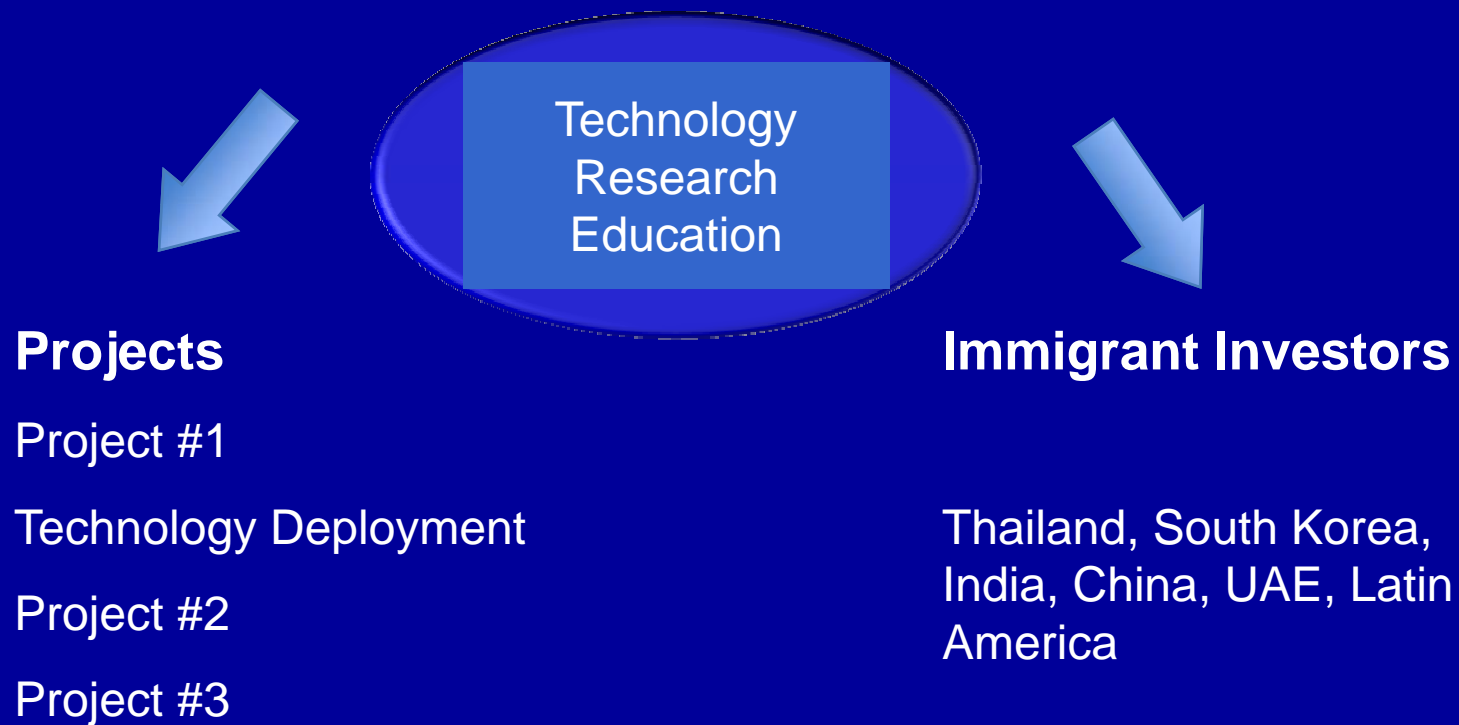
- Approval by USCIS (9/1/2009)
- Establish Operations (11/21/2009)

- EB-5 Fund – LP

- Define and implement investor offering
- Complete \$50 million offering within 12 months
- Implement Project #1 – Tech Connect (Technology Deployment)

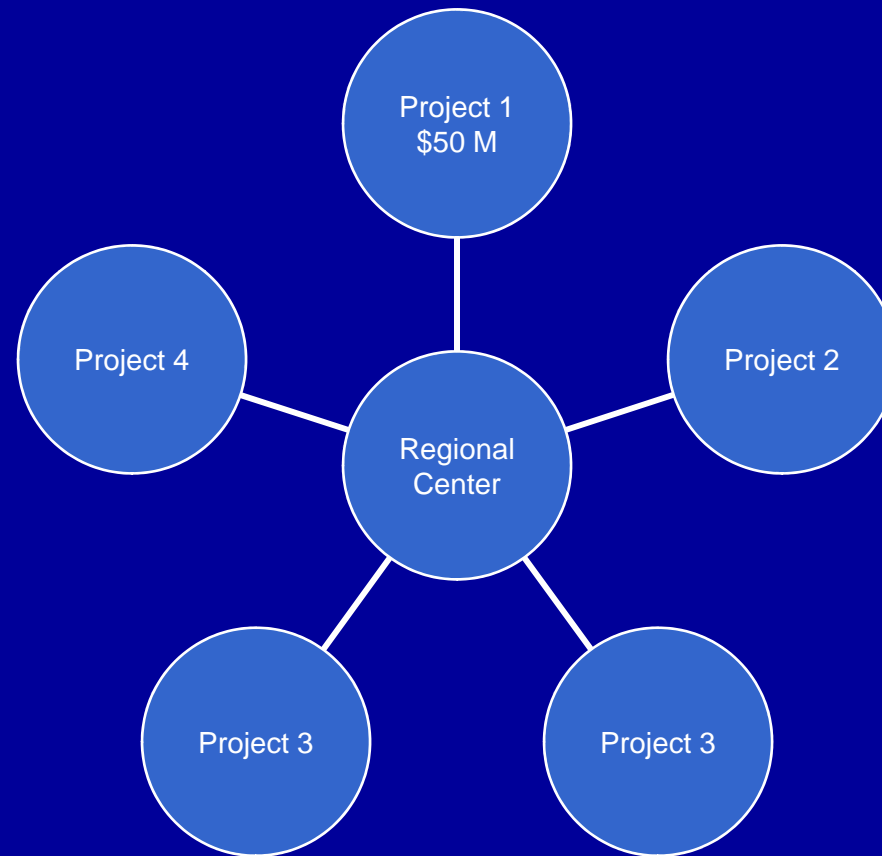
Regional Center

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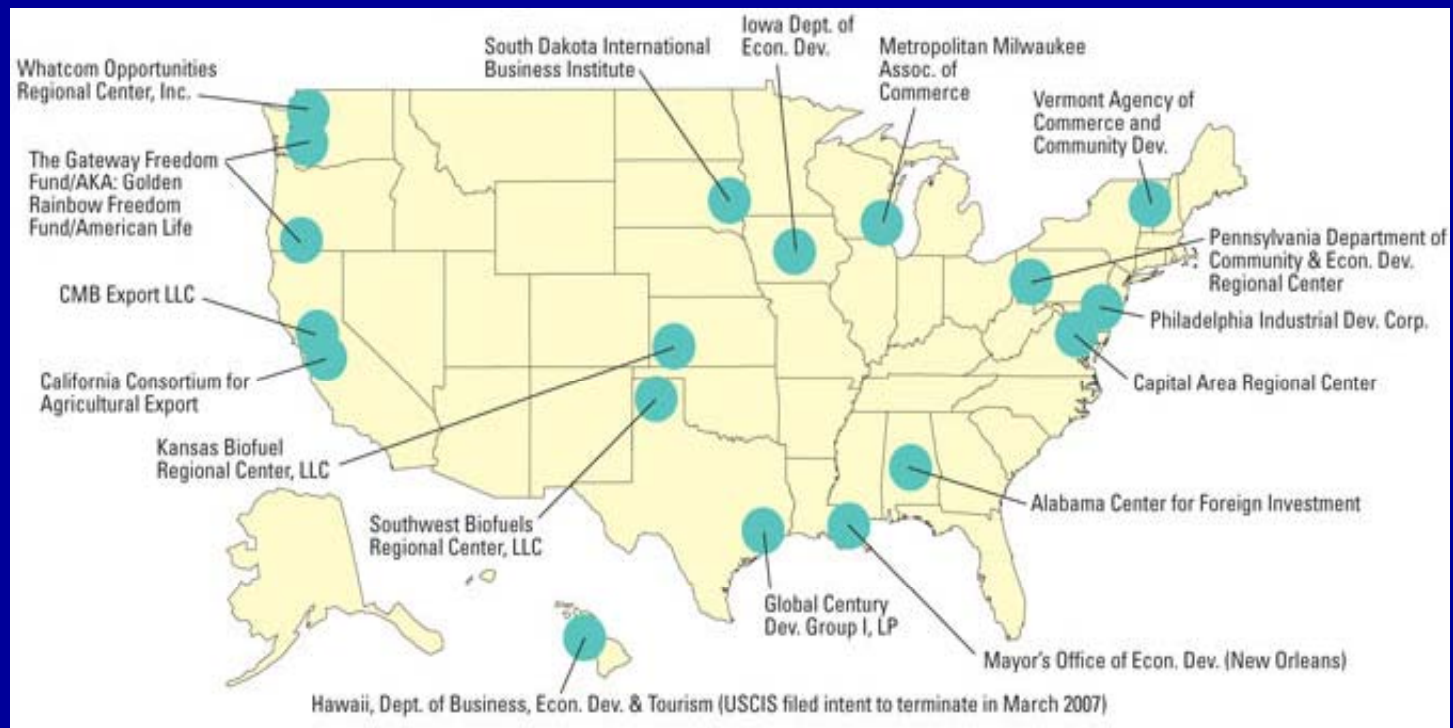


- A potential for a billion dollars in projects over 10 years

Regional Center Platform



Existing Regional Centers



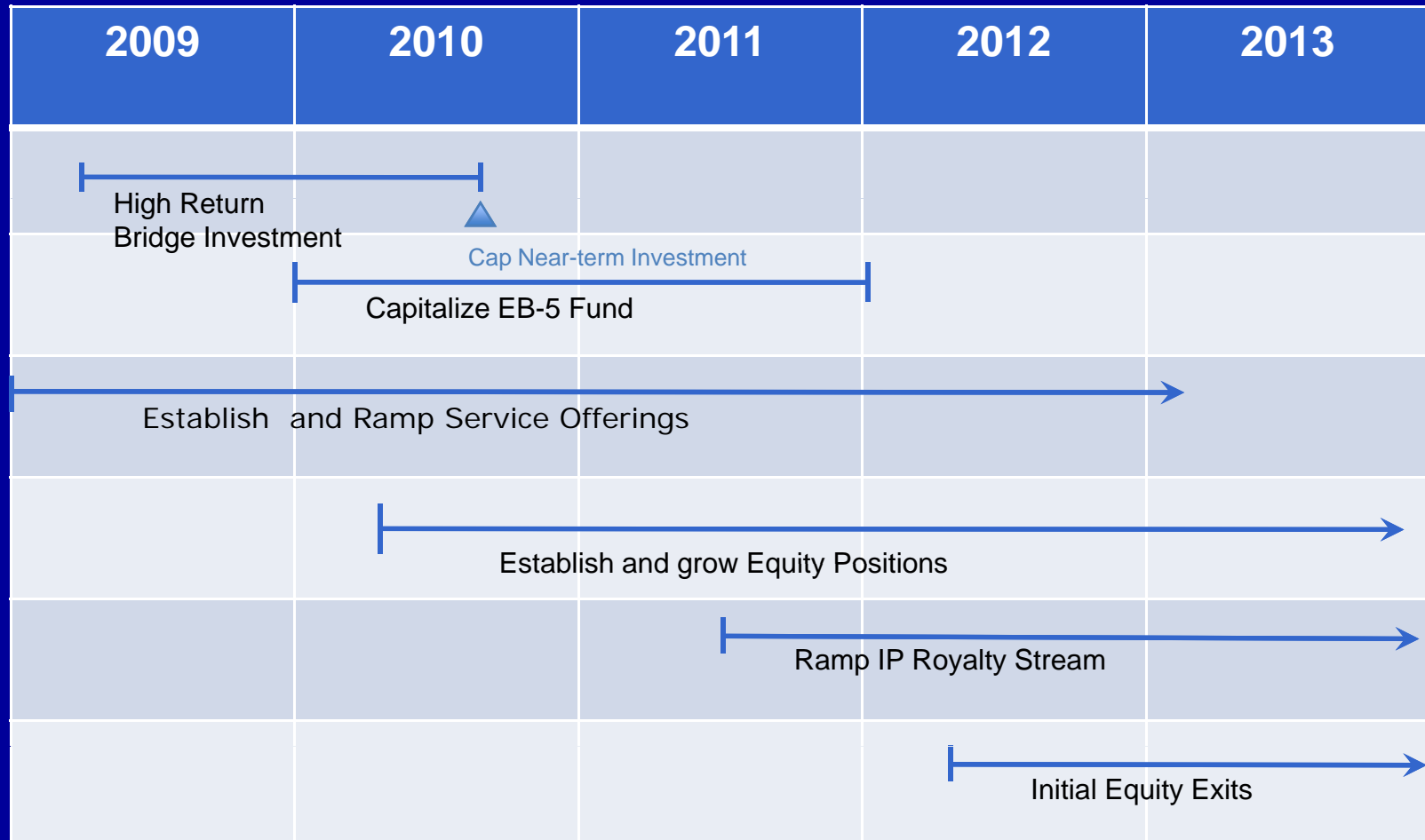
Regional Center Process – Economic Growth Projects

- Applications – via Website
- Analysis and Due Diligence
- Economic Analysis
- US CIS application preparation
- USCIS application submission and follow-up

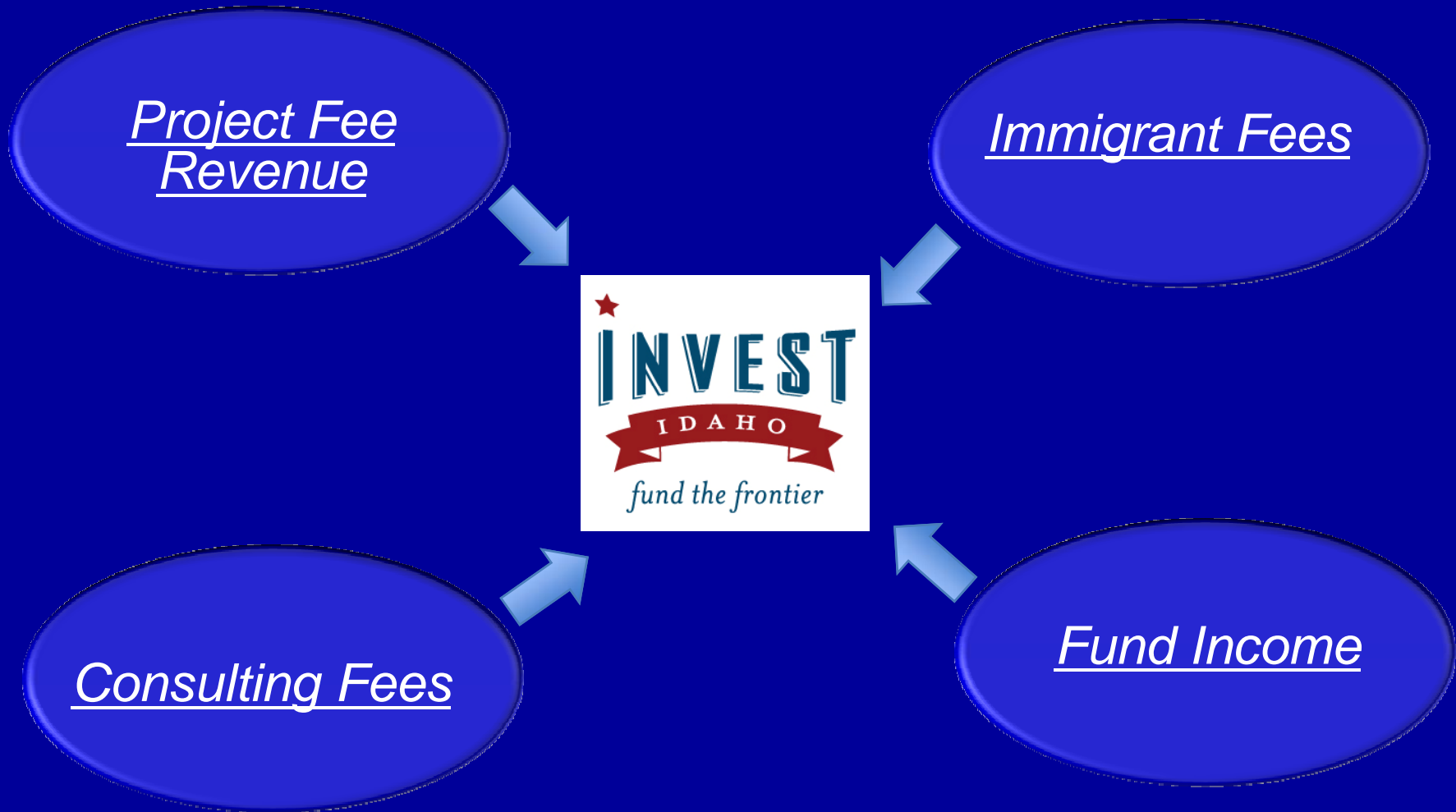
Regional Center Process - Investors

- Websites and Marketing Materials
- Seminars
- I-526 application and escrow fund
- US CIS submission
- US CIS approval
- Escrow conversion

Timeline



Sources of Revenue Regional Center



The End

- Questions